

SimpleService Prepaid Program Installation Portal



Standard Operating Procedure

Version 4.2 September 2020 Update

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Email Confirmation

SimpleTire will send you a confirmation email that outlines the customers name, email, date/time of appointment, and vehicle information as well as a **link to log into your portal.**

> An example of an email confirmation. Highlighted in orange is the portal link.

Dear Southern Tire Mart #315, Good news! A customer has selected you as their installer for SimpleTire PO# 6494492. Below, you will find the details for this SimpleService PO: Customer Details: Name: John Doe Phone Number: 1234567890 Email Address: john.doe@gmail.com Vehicle Info: Licence Plate Number: Make: Land Model: Range Rover Sport Year: 2014 Order Details: Size: 285/35ZR22 Part Number: LXST202235020 Brand: Lexani Model: LX-Twenty Quantity: 2 Appointment Details: Morning Drop Off on Wednesday, February 9, 2022 Wait in Store or Drop Off: Name of the Individual bringing in the vehicle: **Contact Phone Number:** Confirm Reschedule Cance

Accessing the Portal

Go into the portal and click on the red box labeled "Pending Appointment".

CENTER			Velcome User Logout Home Contact Us
86370 All Orders View Orders ©	320 Pending Appointment View Orders 9	3741 Confirmed Appointment View Orders O	
19945 Installed Orders	3606 Invoiced Orders		
View Orders ᢒ	View Orders 오		

Installer Portal

Once you're in "Pending Appointments" you can view all your appointments, confirm an appointment, or reschedule it to another day and time.

An example of what the Installer Portal looks like. Appointments are highlighted in orange rows.



Confirming Appointments <a>ම

To Confirm:

- 1. Choose "Confirmed" under Change Status to
- 2. Click "Change Status" under Action to commit status change.
- **3.** SimpleTire will automatically send a confirmation email to the customer.

PO #64696	22 Delive	Fedex.								
7:40pm EST on Tue	esday 25th J	anuary 2022								
🛷 This is an I	nstall Pai	d Appointment								
Appointment I	nformatio	n								
Appointment Scl	nedule		Current Status	s Shop	Invoice Numbe	er	Change Status to			Action
Evening Drop Off on Tuesday, February 1, 2022 Completed Confirmed Confirmed Confirmed Change Status									ange Status	
Vehicle Inform	ation Edit									
Vehicle Informat	ion Numbe	r			License Plate	Number				State
Year	Make		Model			Trim		Descr	ription	
2019	Chevrolet		Silverado 1500 LD	rado 1500 LD LT 271				4x4		
Appointment H	listory									
Log Type		Log Message	Changed From	Changed	То	Reason	Created On		Created	і Ву
AppointmentStatusChanged Appointment T Status Change 2		Tuesday, February 1, 2022 at 12:00 AM	Evening I sday, Feb	ening Drop Off on Tue (lay, February 1, 2022		ned 8:43am EST on Wednesday 26th January 2022		john.doe@gmail.com		

Rescheduling Appointments

To Reschedule:

- Choose "Rescheduled" under Change Status to
- 2. Pick a different date/time
- **3.** Choose a reason from the dropdown under Action
- 4. Click "Change Status" to confirm your selections
- 5. Your request will be automatically emailed to the customer.

PO #6104387	Local Delivery											Mark as Installe
4:20pm EDT on Monday 1st I	November 2021											
🕢 This is an Install Pa	iid Appointment											
Appointment Informat	on											
Appointment Schedule Curr			rrent Status Shop Invoice Number			CI	Change Status to			Action		
Saturday, November 6, 2021 at 10:00 AM Con		Confir	med			R	Rescheduled V		Select Reason			
ehicle Information	lit				Linear							
venicle information Numi	ber				Licens	e Plate Nun	nber				51	late
Year	Make	Madel Tain Description							ription			
2015	Toyota		RAV4			XLE						
ppointment History												
Log Type	Log Message	Chang	ged From	Change	d To		Reason	Create	d On		Crea	ted By
AppointmentStatusChanged Appointment Status Saturday, Change 6, 2021 ar			day, November 1 at 10:00 AM	vember Saturday, November 6, 20 20 AM 21 at 10:00AM		Confirme	Confirmed 10:39am EDT of November 202		DT on Friday 5th johr 2021		doe@gmail.com	
Product					Part Number		Tire	Tire Size		Weight (each)		Quantity
225/65R17 Uniroyal Tiger Pa	w Touring A/S 102 H BW	SL			26161		225	/65R17	27lbs			4
Service Center Name Service Center Number Service Center Address						Service Center Phon			e Service Center Payment			
			123 Tire Town Road PA 12345					1234567890 \$52				



SimpleTire will ship the tires to your location with **SimpleTire shipping labels**.

Once the appointment is completed it's time to get paid.

An example of a SimpleTire shipping label.



Payment Options 😑

Go back to the main portal and click the <u>black box</u> labeled **"Confirmed Appointment".**



Payment Options 😑

Instant CC Payment:

- After going back to the portal page and clicking on the <u>black box</u> labeled "Confirmed Appointment", select the order that has been completed.
- 2. Click the **"Mark as Installed"** (green button) in the top right (featured example).
- Enter the VIN or License Plate in the popup window. (Please note: Shop invoice # is optional)

	ICECENTER	Confirm Installation		< International Action of the second se	Home Contact Us				
PO #574493	3 Delivered Federa	Vehicle Information							Mark as Installed
3:57pm EDT on Tues	day 10th August 2021 stall Paid Appointr	OR							
Appointment Inf	formation	License Plate Number							
Appointment Sche	edule	State		Illinois 🗸			Action		
Morning Drop Off o	in Tuesday, August 17, I	Billing Information				Change Status			
Vehicle Informat	tion Edit								
Vehicle Informatio	on Number				Close	Save changes			State
Year	Make		Model		Trim	C	Description		
2009	Volkswagen		Routan		s				

Payment Options 😑

Instant CC Payment (continued):

- 4. "Mark as Installed" will now be replaced with "View Credit Card Information"
- Click "View Credit Card Information" and your instant invoice will be sent to SimpleTire for immediate payment. (see example)
- Once sent, the order will automatically show under "Invoiced Order" on the portal home page.

	CENTER	American E	kpress - Credit Ca	ard Info	×	Home Contact Us
	Card Numbe	r	123456789101112			
	Expiration D	ate	01/27			
DO #6442741	cvc		1234		View Credit Card Info	
PO #0442741 Order Invoiced Fe Name of			d	John Doe		
4:55pm EST on Tuesday 1	8th January 2022	Card Balance		\$0.00		
Order Completion D	Billing Address		12 Street Address Town, State Zip code			
Invoice Number License Plat						
Appointment Inform	nation				26th Close	January 2022
Appointment Schedule			Current Status	Shop Invoice Number	Change Status to	Action
Morning Drop Off on Tuesday, January 25, 2022			Completed	4023877	Completed	Change Status