

SimpleService Prepaid Program Installation Portal



Standard Operating Procedure

Version 4.2 September 2020 Update

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Email Confirmation

SimpleTire will send you a confirmation email that outlines the customers name, email, date/time of appointment, and vehicle information as well as a **link to log into your portal.**

> An example of an email confirmation. Highlighted in orange is the portal link.

Dear Southern Tire Mart #315, Good news! A customer has selected you as their installer for SimpleTire PO# 6494492. Below, you will find the details for this SimpleService PO: Customer Details: Name: John Doe Phone Number: 1234567890 Email Address: john.doe@gmail.com Vehicle Info: Licence Plate Number: Make: Land Model: Range Rover Sport Year: 2014 Order Details: Size: 285/35ZR22 Part Number: LXST202235020 Brand: Lexani Model: LX-Twenty Quantity: 2 Appointment Details: Morning Drop Off on Wednesday, February 9, 2022 Wait in Store or Drop Off: Name of the Individual bringing in the vehicle: **Contact Phone Number:** Confirm Reschedule Cance

Accessing the Portal

Go into the portal and click on the red box labeled "Pending Appointment".

CENTER			Velcome User Logout Home Contact Us
86370 All Orders View Orders ©	320 Pending Appointment View Orders 9	3741 Confirmed Appointment View Orders O	
19945 Installed Orders	3606 Invoiced Orders		
View Orders ᢒ	View Orders \Theta		

Installer Portal

Once you're in "Pending Appointments" you can view all your appointments, confirm an appointment, or reschedule it to another day and time.

An example of what the Installer Portal looks like. Appointments are highlighted in orange rows.



Confirming Appointments <a>ම

To Confirm:

- 1. Choose "Confirmed" under Change Status to
- 2. Click "Change Status" under Action to commit status change.
- **3.** SimpleTire will automatically send a confirmation email to the customer.

PO #6469	9622 Delive	red FedEx.							
7:40pm EST on	Tuesday 25th Ja	anuary 2022							
🕢 This is a	in Install Pai	d Appointment							
ppointmen	nt Informatio	n							
Appointment	Schedule		Current Status	Shop	Invoice Numbe	er (Change Status to		Action
Evening Drop	Off on Tuesday,	February 1, 2022	Completed				Confirmed 🗸	a	ange Status
ehicle Infor	rmation Edit								
Vehicle Infor	mation Numbe	r			License Plate	Number			State
Year	Make		Model			Trim		Description	
2019	Chevrolet		Silverado 1500 LD	ado 1500 LD					
Appointmen	nt History								
Log Type Log Message Changed From		Changed To		Reason Created On		Create	d By		
		Tuesday, February 1, 2022 at 12:00 AM	1, Evening Drop Off on 1 sday, February 1, 202		Confirmed	firmed 8:43am EST on Wednesday 26th January 2022		oe@gmail.com	

Rescheduling Appointments

To Reschedule:

- Choose "Rescheduled" under Change Status to
- 2. Pick a different date/time
- **3.** Choose a reason from the dropdown under Action
- 4. Click "Change Status" to confirm your selections
- 5. Your request will be automatically emailed to the customer.

PO #6104387 💽	Local Delivery											Mark as Installe
4:20pm EDT on Monday 1st i												
nhis is an Install Pa	id Appointment											
ppointment Informati	on											
Appointment Schedule		Curre	ent Status	Shop In	voice N	umber	Cha	nge Status to	.		Act	tion
		Confir	rmed		Res	Rescheduled V Sele		Select R	ct Reason V			
ehicle Information					Licens	e Plate Nun	nber				S	tate
Year	Make		Model Trim					Descript	ion			
2015	Toyota		RAV4		XLE							
ppointment History												
Log Туре	Log Message	Chan	ged From	Changed To Re			Reason	Created On			Crea	ited By
			day, November 1 at 10:00 AM				Confirmed		10:39am EDT on Friday 5th November 2021		john	.doe@gmail.com
Product					Part N	lumber	Tire S	ize	Weight (each)		Quantity
225/65R17 Uniroyal Tiger Pa	w Touring A/S 102 H BW	SL			26161		225/65	5R17	27lbs			4
			Service Center			Ser	Service Center Phone		Service Center Payment			
Service Center Name	Service Center Numbe		Service center	ridaress				thee echicer	mone		ee een	cer r aymene



SimpleTire will ship the tires to your location with **SimpleTire shipping labels**.

Once the appointment is completed it's time to get paid.

An example of a SimpleTire shipping label.



Payment Options 😑

Go back to the main portal and click the <u>black box</u> labeled **"Confirmed Appointment".**



Payment Options 😑

Instant CC Payment:

- After going back to the portal page and clicking on the <u>black box</u> labeled "Confirmed Appointment", select the order that has been completed.
- 2. Click the **"Mark as Installed"** (green button) in the top right (featured example).
- Enter the VIN or License Plate in the popup window. (Please note: Shop invoice # is optional)

	ICECENTER	Confirm Installation		< In the second se	Home Contact Us				
PO #574493	3 Delivered Federa	Vehicle Information							Mark as Installed
	day 10th August 2021 stall Paid Appointr	OR							
Appointment Inf	formation	License Plate Number							
Appointment Schedule		State		Illinois		~		Ad	tion
Morning Drop Off o	in Tuesday, August 17, I	Billing Information				Sele	Change Status		
Vehicle Informat	tion Edit								
Vehicle Informatio	on Number				Close	Save changes			State
Year	Make		Model		Trim	C	Description		
2009	Volkswagen		Routan		s				

Payment Options 😑

Instant CC Payment (continued):

- 4. "Mark as Installed" will now be replaced with "View Credit Card Information"
- Click "View Credit Card Information" and your instant invoice will be sent to SimpleTire for immediate payment. (see example)
- Once sent, the order will automatically show under "Invoiced Order" on the portal home page.

	CENTER	American E	xpress - Credit (Card Info	×	Home Contact Us
		Card Numbe	r	123456789101112		
		Expiration Date		01/27		
		cvc		1234		View Credit Card Info
PO #6442741	Name on ca	rd	John Doe		View Credit Card Into	
4:55pm EST on Tuesday 18th January 2022 This is an Install Paid Appointr Order Completion Details		Card Balance Billing Address		\$0.00		
				12 Street Address Town, State Zip code		
Invoice Number License Plat						
Appointment Information					26th Close	January 2022
Appointment Schedule			Current Status	Shop Invoice Number	Change Status to	Action
Morning Drop Off on Tuesday, January 25, 2022			Completed	4023877	Completed	Change Status